



How to Install CFAWin8 on a Server

Must install and configure Microsoft SQL Server 2005 or later to run CFAWin8!

- All <Company> references should be replaced with the database name that you set during the installation

I. Set up the SQL server database on the SQL server:

1. Attach the CFAWin8_<Company> database using SQL Server Management Studio
 - i. (i.e. the unzipped CFAWin8_<Company>.mdf and CFAWin8_<Company>.ldf files)
2. Create new **cfa-sqlserver** user
 - i. Set user's default database to the new database
 - ii. Assign public and db_owner roles
 - iii. Assign View Server State rights on the server

II. Install CFAWin8 on the Application Server (Running .NET Framework 2.0 SP1, 3.0, or 3.5):

- **.NET Framework 2.0 SP1, 3.0, or 3.5 MUST be installed. Server may require a reboot after installation.**
1. Install CFAWin8 at the server console in one of two ways:
 - i. Option 1: Non-Dedicated
 - **Select this option if the server WILL be used as a workstation OR if Terminal Services will be used to run the application via a Remote Desktop Connection**
 - ii. Option 2: Dedicated
 - **Select this option if the server WILL NOT be used as a workstation**
 2. Install CFAWinV8SupportModules2.exe
 - i. Navigate to CFAWin8 -> Wksetup folder -> CFAWinV8SupportModules2.exe
 - ii. Double click -> Install -> Finish

III. Linking the database and the application for the new installation:

1. Edit the SQL Data Path
 - i. Open COMPMAST table in the CFAWin8 SQL Database and edit the Data Path field to point to the \CFAWin8\Data\ folder
 - A back slash is required at the end of the path
2. Edit CFAWIN8.INI file
 - i. Navigate to CFAWin8 -> CFAWIN8.INI -> open in Notepad
 - ii. Set **[LocalEXE]**
 - **ServerEXEPath** = path for this installation
 - iii. Set **[Database]**
 - **Server** = name of SQL Server (this can be a named instance)
 - **Properties** = correct user id and password
 - iv. Verify **EnterpriseDatabase** is set to CFAWin8_<Company>
3. Copy CFAWIN8.INI file
 - i. Copy to CFAWin8 -> Wksetup folder
 - ii. **IF Non-Dedicated** installation, then copy CFAWIN8.INI file to (C:) -> Windows folder

Contact CFA Software Support for further assistance if any issues are detected!