



How to Resolve the Application Message Received when Deleting Equipment

CFA maintains data integrity by disallowing equipment purging in a period with unposted Repair or Fuel transactions, unassigned Repairs To-Do, or when transactions have been posted to that equipment.

- Any values in the Current period Costs & Qtys tab of the Equipment Table excluding depreciation, fixed costs, and rental revenue will prevent equipment from being set to Deleted status.
- All unposted repair and fuel transactions must either: be posted and merged via period end close or deleted. **Posting will produce values to the Current period for that equipment.**
- Rather than purging deleted equipment, consider renumbering the equipment so that it sorts at the bottom of your list and setting the Service Indicator to Inactive.
 - Reports and Hot Lists may be filtered to exclude Inactive units.

If the above conditions are not satisfied when attempting to set an Equipment# to Deleted status, one of the following will appear:

“<<User>>, Equipment#: ‘XXX’ cannot have its ‘Service Indicator’ set to ‘Deleted’ because it has ‘Repair Order’ records in the ‘Current Month’ and/or ‘Unassigned Repair To-Do Count’.”

“<<User>>, Equipment#: ‘XXX’ cannot have its ‘Service Indicator’ set to ‘Deleted’ because it has ‘Fuel/Fluid’ records in the ‘Current Month’.”

Resolving Application Messages:

1. *Resolve any unposted Repair Transactions*
 - i. If valid, double-check for accuracy, and post.
 - ii. If invalid, delete from the open Repair Order(s).
 - **Deleting the Equipment# from the Repair Order header, when no repair jobs exist, will remove the Repair Order from the Open Repair Order count.**
2. *Resolve any unposted Fuel Transactions*
 - i. If valid, double-check for accuracy, and post.
 - ii. If invalid, delete from the Fuel/Fluid/Meter Entry screen.
3. *Check for repairs in the Repairs To-Do tab of the Equipment Table*
 - i. If valid, deleting the equipment will have to wait until these repairs are completed, posted, and merged.
 - ii. If invalid, delete from the Repairs To-Do tab.